

USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. No trading was reported. Demand was light. Offerings were light to moderate. The market tone on tom breast meat and tenderloins was steady to weak, tom two-joints and full-cut wings steady to firm, balance of meats and bulk parts was steady. Trading was slow to moderate. Offerings were light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate. Demand was light to moderate, buyers remain cautious and selective. Offerings were light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) SEPTEMBER 30, 2008

CURRENT SHIPMENTS 2/					FORW	VARD SHIPMI	ENTS 6/	OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS						` ,		` ,	
EASTERN REGION 3/	98-102	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	96-102	98-102	100.00	120	-	-	-	-	-
WESTERN REGION 5	99-102	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	97-102		-	-	-	-	-	-	-
CENTRAL REGION	96-102	98-102	100.00	120	-	-	-	-	-
WESTERN REGION 5	99-102	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) OCTOBER 01, 2008

CURRENT SHIPMENTS 2/						VARD SHIPM	ENTS 6/	OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS				, ,		` ,			
EASTERN REGION 3/	98-102	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	96-102	-	-	-	-	-	-	-	-
WESTERN REGION 5/	99-102	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	97-102	-	-	-	-	-	-	-	-
CENTRAL REGION	96-102	-	-	-	-	-	-	-	-
WESTERN REGION	99-102	-	-	-	-	-	-	-	-

^{1/} May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment *within* 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 SEPTEMBER 2008.

The market tone on tom breast meat and tenderloins steady to instances weak, tom 2-joint wings steady to instances firm, balance of tom bulk parts and meats was steady. Demand was light to moderate. Offerings of parts and meats was light to adequate. Trading was slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	127.00	20
BREASTS, 4-8 LBS GRADE AFRESH 2/	152.00-179.00		164.75	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	54.50		54.50	40
DRUMSTICKS, TOMFRESH		M	50.67	120
DRUMSTICKS, HEN		F	50.47	85
WINGS, FULL-CUT, TOM	45.00		45.00	90
WINGS, FULL-CUT, HEN	47.00-48.00		47.60	25
WINGS, V-TYPE, TOM	62.00		62.00	15
WINGS, V-TYPE, HEN	75.00		75.00	40
NECKS, TOM	33.00		33.00	20
NECKS, HEN		F	36.00	10
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOMFRESH 3/		R	174.00	240
THIGH MEAT		M	101.33	60
THIGH MEATFRESH		Т	103.00	40
BREAST TRIM MEAT		W	130.00	25
SCAPULA MEAT		M	123.00	40
WING MEAT WITH SKIN		M	73.00	40
TENDERLOINS		Т	157.00	15
DESTRAPPED TENDERS		F	151.78	360
DESTRAPPED TENDERSFRESH		F	158.00	44
MECHANICALLY SEPARATED 4/	29.00		29.00	80
MECHANICALLY SEPARATEDFRESH 4/		F	28.50	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	53.57	282
WINGS FULL-CUT - TOMS		R	44.00	108
WINGS, V-TYPE, TOM		F	64.00	378
TAILS	46.00-47.00		46.50	20
MECHANICALLY SEPARATED 4/		F	29.00	40
THIGH MEAT - FROZEN		W	103.30	134

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

	SAN FRANCISCO PROCESSED TURKI	<u>= Y</u>	SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS			DELIVERED TO RETAILERS
		RANGE	RANGE
	TURKEYS Y HENS	122-164	FRESH TURKEYS Y HENS 8-16# 110-120
	TURKEYS Y TOMS UNDER 22#	123-164	FRESH TURKEYS Y TOMS 14-24# 110-120
	TURKEYS Y TOMS 22-24#	123-164	FROZEN TURKEYS Y HENS 8-16# 99-100
	TURKEYS Y TOMS 24-26#	123-164	FROZEN TURKEYS Y TOMS 14-24# 99-101
	TURKEYS Y TOMS 26 LBS & OVER	125-164	FROZEN TURKEYS Y TOMS 24-28# 101-102

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/15-20%} fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 OCTOBER 2008.

The market tone on tom breast meat and tenderloins steady to instances weak, tom 2-joint and full-cut wings steady to instances firm, balance of tom bulk parts and meats was steady. Demand was light to moderate. Offerings of parts and meats was light to adequate. Trading was slow to moderate. Export: hand defatted gizzards 91-102 cents, fresh thigh meat 104 cents.

DOMESTIC TRADING PRICE L.S.T. WTD AVG RANGE CODE 1/ PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/ F 127.00	20
BREASTS, 4-8 LBS GRADE AFRESH 2/ T 164.75	20
BREASTS, 4-8 LBS PLANT GRADE 2/	
DRUMSTICKS, TOM 54.00 54.00	20
DRUMSTICKS, TOMFRESH M 50.67	120
DRUMSTICKS, HEN F 50.47	85
WINGS, FULL-CUT, TOM 45.00-46.00 45.67	90
WINGS, FULL-CUT, HEN 47.00 47.00	20
WINGS, V-TYPE, TOM 61.00 61.00	40
WINGS, V-TYPE, HEN 74.00 74.00	40
NECKS, TOM 33.00 33.00	20
NECKS, HEN F 36.00	10
BREASTS, B/S, TOM 3/	
BREASTS, B/S, TOMFRESH 3/ R 174.00	240
THIGH MEAT M 101.33	60
THIGH MEATFRESH	
BREAST TRIM MEAT W 130.00	25
SCAPULA MEAT M 123.00	40
WING MEAT WITH SKIN M 73.00	40
TENDERLOINS	
DESTRAPPED TENDERS F 151.78	360
DESTRAPPED TENDERSFRESH F 158.00	44
MECHANICALLY SEPARATED 4/ T 29.00	80
MECHANICALLY SEPARATEDFRESH 4/ 30.00 30.00	200
EXPORT TRADING	
DRUMSTICKS, TOMS F 53.57	282
WINGS FULL-CUT - TOMS 46.00 46.00	270
WINGS, V-TYPE, TOM 68.00 68.00	540
TAILS 46.00-50.00 48.00	120
MECHANICALLY SEPARATED 4/ 25.00 25.00	120
THIGH MEAT - FROZEN W 103.30	134

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

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^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/ 15-20%} fat with skin added.